

幼保業界におけるターゲット人口の予測

2023年12月
ゆびすいコンサルティング

| 0~4歳人口 | 2020年実績 | 2030年予測 | | 2040年予測 | | 2050年予測 | | 2015年実績 | 2015年時点での 2020年予測値 | 2020実績 / 2020予測 |
|--------|-----------|-----------|-----------------|-----------|-----------------|-----------|-----------------|-----------|-----------------------|-----------------------|
| | | 予想人数 | 増減率 (2020年比) | 予想人数 | 増減率 (2020年比) | 予想人数 | 増減率 (2020年比) | | | |
| 北海道 | 162,611 | 128,403 | -21.0% | 115,913 | -28.7% | 97,518 | -40.0% | 186,275 | 171,236 | 95.0% |
| 青森県 | 37,699 | 26,205 | -30.5% | 21,144 | -43.9% | 15,845 | -58.0% | 43,119 | 38,473 | 98.0% |
| 岩手県 | 37,456 | 27,140 | -27.5% | 22,989 | -38.6% | 18,023 | -51.9% | 44,512 | 40,982 | 91.4% |
| 宮城県 | 79,342 | 64,706 | -18.4% | 59,293 | -25.3% | 50,204 | -36.7% | 89,776 | 85,051 | 93.3% |
| 秋田県 | 25,345 | 17,479 | -31.0% | 14,366 | -43.3% | 10,787 | -57.4% | 30,223 | 26,901 | 94.2% |
| 山形県 | 34,376 | 25,523 | -25.8% | 22,189 | -35.5% | 17,580 | -48.9% | 40,259 | 37,289 | 92.2% |
| 福島県 | 60,911 | 45,342 | -25.6% | 38,295 | -37.1% | 29,704 | -51.2% | 67,729 | 62,088 | 98.1% |
| 茨城県 | 96,627 | 78,371 | -18.9% | 72,786 | -24.7% | 61,775 | -36.1% | 109,650 | 102,599 | 94.2% |
| 栃木県 | 66,277 | 52,939 | -20.1% | 49,285 | -25.6% | 41,355 | -37.6% | 77,077 | 73,016 | 90.8% |
| 群馬県 | 65,272 | 53,659 | -17.8% | 49,795 | -23.7% | 41,273 | -36.8% | 74,222 | 69,626 | 93.7% |
| 埼玉県 | 263,712 | 235,451 | -10.7% | 228,665 | -13.3% | 204,668 | -22.4% | 284,873 | 272,887 | 96.6% |
| 千葉県 | 221,786 | 198,687 | -10.4% | 194,352 | -12.4% | 173,891 | -21.6% | 236,498 | 226,380 | 98.0% |
| 東京都 | 521,560 | 492,341 | -5.6% | 503,013 | -3.6% | 468,372 | -10.2% | 526,693 | 515,825 | 101.1% |
| 神奈川県 | 331,469 | 300,943 | -9.2% | 298,769 | -9.9% | 268,392 | -19.0% | 366,415 | 349,424 | 94.9% |
| 新潟県 | 71,184 | 54,162 | -23.9% | 47,904 | -32.7% | 38,970 | -45.3% | 83,877 | 78,142 | 91.1% |
| 富山県 | 34,262 | 26,774 | -21.9% | 24,861 | -27.4% | 20,522 | -40.1% | 38,182 | 35,838 | 95.6% |
| 石川県 | 41,046 | 34,241 | -16.6% | 32,473 | -20.9% | 27,983 | -31.8% | 45,871 | 43,587 | 94.2% |
| 福井県 | 28,141 | 22,242 | -21.0% | 20,168 | -28.3% | 17,067 | -39.4% | 31,434 | 29,571 | 95.2% |
| 山梨県 | 27,372 | 22,288 | -18.6% | 20,411 | -25.4% | 17,314 | -36.7% | 30,383 | 27,585 | 99.2% |
| 長野県 | 70,837 | 58,011 | -18.1% | 53,975 | -23.8% | 45,009 | -36.5% | 80,325 | 74,530 | 95.0% |
| 岐阜県 | 69,112 | 56,104 | -18.8% | 51,324 | -25.7% | 42,265 | -38.8% | 80,308 | 74,904 | 92.3% |
| 静岡県 | 127,062 | 105,052 | -17.3% | 98,594 | -22.4% | 83,040 | -34.6% | 147,388 | 137,862 | 92.2% |
| 愛知県 | 302,190 | 265,897 | -12.0% | 258,006 | -14.6% | 226,662 | -25.0% | 329,710 | 318,022 | 95.0% |
| 三重県 | 61,916 | 50,904 | -17.8% | 46,720 | -24.5% | 38,753 | -37.4% | 71,224 | 67,002 | 92.4% |
| 滋賀県 | 57,089 | 49,172 | -13.9% | 46,887 | -17.9% | 40,615 | -28.9% | 64,307 | 62,180 | 91.8% |
| 京都府 | 87,992 | 75,123 | -14.6% | 70,192 | -20.2% | 59,484 | -32.4% | 97,803 | 92,744 | 94.9% |
| 大阪府 | 318,339 | 274,681 | -13.7% | 257,351 | -19.2% | 216,622 | -32.0% | 344,089 | 325,088 | 97.9% |
| 兵庫県 | 198,522 | 164,135 | -17.3% | 154,826 | -22.0% | 132,077 | -33.5% | 219,268 | 204,882 | 96.9% |
| 奈良県 | 44,338 | 35,501 | -19.9% | 32,078 | -27.7% | 26,921 | -39.3% | 50,548 | 46,346 | 95.7% |
| 和歌山県 | 30,556 | 23,898 | -21.8% | 20,850 | -31.8% | 16,992 | -44.4% | 35,087 | 32,193 | 94.9% |
| 鳥取県 | 20,673 | 16,344 | -20.9% | 15,270 | -26.1% | 13,023 | -37.0% | 23,026 | 21,883 | 94.5% |
| 島根県 | 24,485 | 20,022 | -18.2% | 18,559 | -24.2% | 15,947 | -34.9% | 27,081 | 25,607 | 95.6% |
| 岡山県 | 70,524 | 59,397 | -15.8% | 56,071 | -20.5% | 48,222 | -31.6% | 77,854 | 74,996 | 94.0% |
| 広島県 | 105,516 | 88,922 | -15.7% | 85,107 | -19.3% | 75,057 | -28.9% | 120,350 | 115,262 | 91.5% |
| 山口県 | 44,530 | 34,988 | -21.4% | 32,055 | -28.0% | 26,582 | -40.3% | 52,189 | 48,626 | 91.6% |
| 徳島県 | 23,066 | 17,499 | -24.1% | 15,402 | -33.2% | 12,357 | -46.4% | 26,787 | 24,896 | 92.6% |
| 香川県 | 33,690 | 27,145 | -19.4% | 25,443 | -24.5% | 21,578 | -36.0% | 37,754 | 35,918 | 93.8% |
| 愛媛県 | 44,147 | 34,172 | -22.6% | 30,914 | -30.0% | 26,035 | -41.0% | 51,958 | 47,810 | 92.3% |
| 高知県 | 22,001 | 16,236 | -26.2% | 14,410 | -34.5% | 11,621 | -47.2% | 25,174 | 23,186 | 94.9% |
| 福岡県 | 206,466 | 180,086 | -12.8% | 175,659 | -14.9% | 158,795 | -23.1% | 221,265 | 213,605 | 96.7% |
| 佐賀県 | 32,426 | 26,051 | -19.7% | 24,169 | -25.5% | 21,081 | -35.0% | 35,971 | 34,063 | 95.2% |
| 長崎県 | 49,223 | 36,908 | -25.0% | 32,073 | -34.8% | 27,567 | -44.0% | 55,567 | 50,734 | 97.0% |
| 熊本県 | 69,296 | 57,984 | -16.3% | 54,429 | -21.5% | 48,775 | -29.6% | 77,395 | 73,226 | 94.6% |
| 大分県 | 40,370 | 32,730 | -18.9% | 30,767 | -23.8% | 26,982 | -33.2% | 45,977 | 43,100 | 93.7% |
| 宮崎県 | 41,352 | 33,275 | -19.5% | 30,959 | -25.1% | 27,204 | -34.2% | 47,312 | 43,999 | 94.0% |
| 鹿児島県 | 61,596 | 49,384 | -19.8% | 45,088 | -26.8% | 40,148 | -34.8% | 70,651 | 65,111 | 94.6% |
| 沖縄県 | 77,598 | 68,002 | -12.4% | 66,146 | -14.8% | 61,502 | -20.7% | 82,781 | 80,997 | 95.8% |
| 全国平均 | 4,541,360 | 3,864,519 | -14.9% | 3,679,995 | -19.0% | 3,212,159 | -29.3% | 5,006,217 | 4,745,272 | 95.7% |

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